**INTEREST RATES MARKET NOTICE**

**Date: 1 December 2022**

**Subject:** Tap Issue

**(IVUZI INVESTMENTS (RF) LIMITED – “IVZ129”)**

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED,** with effect from 2 December 2022.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Tap Amount** R 293,000,000

**Total Amount Following Tap Issue** R 643,000,000

**Bond Code** IVZ129

**Nominal Issued** R 293,000,000

**Issue Price** 98.72308%

**Coupon Rate Indicator** ZERO

**Trade Type** Price

**Final Maturity Date** 2 February 2023

**Books Close** 28 January 2023

**Interest Payment Date(s)** 2 February 2023

**Last Day to Register** By 17:00 on27 January 2023

**Issue Date 2** December 2022

**Date Convention** Modified Following

**Interest Commencement Date** 2 December 2022

**First Interest Payment Date** 2 February 2023

**ISIN No.** ZAG000192279

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000